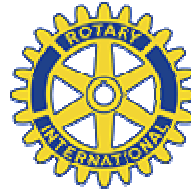
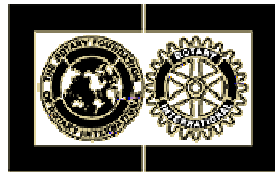


Stillwater Rotary Club



The Rotary Foundation

How It Works

Annual Programs Fund

The Permanent Fund

Annual Club \ District Giving

TRF “DDF Eligible Programs”

World Fund “Eligible Programs”

The Rotary Foundation

Annual Programs Fund -- How It Works

- Club / District **unrestricted giving** (this is per the club goal provided to District) goes to Annual Programs Fund and stays there for three years.
- Earnings are used to pay for Annual Programs Fund management costs.
- After three years, 60 % of the contributions become District Directed Funds (DDF) and are available to be used as each district chooses for any of The Rotary Foundation “DDF Eligible Programs” (used by Districts) (see below).
- After three years, 40 % of the contributions become SHARE and are available to be used as each district chooses for any of The World Fund “Eligible Programs” (used by TRF) (see below).

The Permanent Fund -- How It Works

- Club / District / Individual / Benefactor **unrestricted giving** (this includes the club goal provided to District) goes to Permanent Fund and 100 % goes into Base Permanent Fund (corpus – always grows and never used).
- Earnings (only) are preferably used 100% for World Fund “Eligible Programs” (used by TRF) (see below).
- Selected earnings (only) may alternatively be allocated 60% to The Rotary Foundation “DDF Eligible Programs (for use by districts) (like 60\40 APF split) (see below).
- Selected earnings (only) may alternatively be allocated 40% to World Fund “Eligible Programs” for use by TRF) (like 60\40 APF split) (see below).

Annual Club \ District Giving -- How It Works

- Club / District **unrestricted giving** goes to Annual Programs Fund per the club goal provided to District. (see above and below)
- Club / District **unrestricted giving** goes to The Permanent Fund per the club goal provided to District. (see above and below)
- Club \ District **restricted giving for specific projects** goes to TRF “DDF Eligible Programs” but are not part of any club goal provided to the District. (see above and below)

TRF “DDF Eligible Programs” (Used By Districts)

- | | |
|--|--|
| <ul style="list-style-type: none">• Polio Plus• <u>Humanitarian Matching Grants (Matches Contributions of Clubs)</u>• Helping Grants• Extra GSE Team | <ul style="list-style-type: none">• Ambassadorial Scholarships• University Teachers Grant• Grants for Rotary Volunteers• 3-H (Sponsor portion 10%)• Discovery Grants |
|--|--|

- Funded by DDF from TRF Annual Programs Fund (60% split of contributions coming from the Annual Programs Fund at the end of three years) (see above).
- Funded by Club \ District **restricted giving for specific projects** (which are not a part of the Club goal provide to the District (see above).
- Funding may come from 60% (like 60\40 APF split) of selected earnings (only) from the Permanent Fund (see above).

World Fund “Eligible Programs” (Used By T R F)

- | | |
|--|---|
| <ul style="list-style-type: none">• 3-H Grants (\$100,000 to \$500,000)• One GSE Team Per Districts• <u>Humanitarian Matching Grants (Matches Contributions of Districts and Clubs)</u> | <ul style="list-style-type: none">• Rotary Peace Programs• Grants for Rotary Volunteers• Carl P. Miller Discovery Grant |
|--|---|

- Funded by earnings (only) from TRF Permanent Fund (see above).
- Funded by SHARE (40% split of contributions coming from the Annual Programs Fund at the end of three years) (see above).
- Funding may come from 40% (like 60\40 APF split) of selected earnings (only) from the Permanent Fund (see above).

For More Information

Rotary International (RI) : www.rotary.org

The Rotary Foundation (TRF) : www.rotary.org/foundation/index.html